

Addendum to designation of revocable beneficiary/trustee appointment (continued)

ADDENDUM TO REVOCABLE BENEFICIARY (continued)

Unless the law requires otherwise, the entitlement of any beneficiary who predeceases me will revert to my surviving beneficiaries in equal shares, or if there is no surviving beneficiary, to my contingent beneficiary(ies), named below. If there is no appointed or surviving contingent beneficiary(ies), the entitlement will revert to my estate/successors.

Full name of contingent revocable beneficiary being appointed (last name, then first)	% of distribution	Relationship to plan member	Minor
		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Yes <input type="checkbox"/> No
	Total 100%		

ADDENDUM TO TRUSTEE APPOINTMENT FOR BENEFICIARY LACKING LEGAL CAPACITY (to be completed if beneficiary is a minor or otherwise lacks legal capacity AND DOES NOT RESIDE IN QUEBEC)

Please complete this trustee appointment section if any of the primary or contingent beneficiaries are minors or otherwise lack legal capacity to receive the proceeds (not required if the member has already completed a trust agreement).

The member appoints the trustee to receive, in trust, all benefits payable to any beneficiary designated under the plan(s) who, at the time benefits are paid, is a minor or lacks legal capacity to give a valid discharge according to the laws of the beneficiary's domicile. Payment of benefits to the trustee discharges the Issuer to the extent of the payment. The member authorizes the trustee in his or her sole discretion to use the benefits for the education or maintenance of the beneficiary and to exercise any right of the beneficiary under the plan(s). The trustee may, in addition to the investments authorized for trustees, invest in any product of, or offered by, the Issuer or its affiliated financial institutions. The trust for any beneficiary will terminate once that beneficiary is both of age of majority and has legal capacity to give a valid discharge. The member directs the trustee to deliver at that time to the beneficiary the assets held in trust for that beneficiary. The member or the member's personal representative may by writing appoint a new trustee to replace the former trustee.

Full name of trustee being appointed (last name, then first):	Trustee for (indicate beneficiary name)	Relationship of trustee to plan member:

SIGNATURES

Signed at _____
 City Province

Signature of plan member

 Date

Signature of witness
 (person who is not a minor and not a named beneficiary or trustee)